

JENNA K SNITTJER

EDUCATION

Bachelor of Business, Finance

- Arizona State University, W.P. Carey School of Business
- Barrett, The Honors College
- Full Academic Scholarship – President's Award

Graduation date: May 2019

GPA: 3.66

Universita Bocconi

Exchange Student, Milan, Italy

Spring Semester 2018

PROFESSIONAL EXPERIENCE

Intern - Institutional Funds

Northern Trust Corporation

- Used the Bloomberg Terminal to track returns and organize data for 30+ market indexes to confirm that trade activity for 1,800 assets including mutual funds, comingled funds, and bond funds followed benchmarks.
- Audited the impact of transactions, income positions, accruals and corporate actions on Defined Contribution plans in order to perform daily valuations of underlying assets and produce monthly portfolio statements.

June 2018 – August 2018

Intern - Private Wealth Management

TFO Phoenix

TFO Phoenix is a full service wealth management firm for high net worth individuals, with \$1.6B in AUM.

- Integrated new clients by analyzing statements of net worth, previous investments and client goals to create wealth and purpose plans which included portfolio rebalancing and anticipation of future cash flows.
- Evaluated client investments to produce performance reports, composed presentation materials and attended client-advisor meetings.

May 2017 – August 2017

PROFESSIONAL DEVELOPMENT & LEADERSHIP EXPERIENCE

Student Investment Management Fund

Arizona State University

- Perform trend analysis, develop portfolio strategy and gauge performance of an investment portfolio comprised of over \$800,000 from the ASU Foundation Endowment Fund.
- Present reports including fund performance and rationale for fund management to the Fund Advisory Board composed of investment professionals.

2018-19 Academic Year

President

Financial Management Association – Arizona State University Chapter

- Maintained relationships with FMA's 30+ partner companies and their executives, from fortune 500 corporations to private local firms, in order to organize a weekly speaker series and provide networking opportunities for 50+ FMA members.
- Worked with other members of the executive board to plan and execute FMA's first career fair in the fall of 2016.
- Attended the Finance Leaders Conference in New York, which included visits to major investment firms, presentations and discussions with company executives, and networking with other international, collegiate chapters.

May 2017 – December 2017

EXTRACURRICULAR INVOLVEMENT

- *Kappa Kappa Gamma Sorority*
- *Student Professor, W. P. Carey 101*
- *Economics Tutor*

Fall 2015 – Present

Fall 2016 & Fall 2017

January 2017 – December 2017

RELEVANT SKILLS, COURSEWORK AND PROJECTS

- Honors Thesis: Disruption Theory and The Growth of Exchange Traded Funds
- SQL
- Bloomberg Terminal
- FIN 421: Security Analysis and Portfolio Management
- FIN 494: Portfolio Engineering

FIN 471: Investment Portfolio Management

FIN 331: Financial Markets and Institutions