

John Remy

linkedin.com/in/JohnRemy11

EDUCATION

B.S. Finance; B.S. Economics; Minor in Personal Health

May 2020

W. P. Carey School of Business, Arizona State University, Tempe, AZ

GPA: 3.95

Barrett, The Honors College | Financial Management Association National Honors Society

Obama Scholar | New American University Scholar-President's Award (\$10,000/year) | Dean's List

PROFESSIONAL DEVELOPMENT/LEADERSHIP EXPERIENCE

Student Investment Management Fund

August 2018 – Present

Arizona State University, Tempe, AZ

- Create investment strategies and collaborate with a team of students to manage a portfolio of \$800,000 of ASU endowments
- Participate in 2 portfolio engineering courses to learn various tactics and philosophies in portfolio management

Director of Communications and Technology

May 2018 – Present

Financial Management Association, Arizona State University, Tempe, AZ

- Create weekly newsletters and social media posts promoting FMA events resulting in more than a 100% increase in attendance at all of our events compared to last semester
- Regularly update our website (fmaasu.com), social media, and email templates to keep the information and design relevant to our objectives
- Manage FMA's email to correspond with 366 members about membership status, general inquiries, and weekly updates

Vice President of Asset Development

Apr 2018 – Present

Delta Sigma Pi - Professional Business Fraternity, Arizona State University, Tempe, AZ

- Communicate with company representatives to gain sponsors for the fraternity, resulting in \$2,500 in new assets
- Fundraise through a variety of channels including events, online initiatives, and donation drives creating a total of \$300
- Oversee a committee of 5 members and delegate responsibilities regarding sponsorship execution and event planning

PROFESSIONAL EXPERIENCE

Financial Representative Intern

May 2018 – October 2018

Northwestern Mutual, Phoenix, AZ

- Proactively built a network of 6 clients by arranging meetings, developing relationships, and gathering referrals
- Analyzed my clients' financial situations to identify gaps in their plan and create strategies for them to reach their financial goals

Server

May 2017 – Mar 2018

White Chocolate Grill, Phoenix, AZ

- Promoted from a greeter position within the first 4 months of employment
- Provided excellent service while addressing customer needs to ensure brand loyalty and customer satisfaction
- Described menu items and daily features to inform consumer decisions and increase sales revenue

Tutor

Jan 2017 – May 2017

America Reads-ASU, Tempe, AZ

- Tutored students at the Boys and Girls club on the Salt River Pima Indian Reservation through the America Reads program at ASU
- Designed study plans for two elementary school students and met with them twice a week to help with homework and tutor them in reading, writing, and math

SKILLS/PROJECTS/INTERESTS

- **Computer skills:** Proficient in Microsoft Excel, Word, Outlook, and PowerPoint | Some experience with Stata
- **Professional skills:** Effective interpersonal communication | Strong written communication | Effective organization | Efficient time management | Adaptability | Ability to multi-task
- **Licenses:** Arizona Producer's Life, Health, and Accident or Sickness Insurance | Arizona Producer's Long-term Care Insurance
- **Projects:** PwC Challenge | Boeing Advanced Excel Training Program | Charles Schwab Sophomore Summit
- **Interests:** Travel | Ping pong | Basketball | Golf