

EDUCATION

W. P. Carey School of Business, Arizona State University, Tempe, AZ Master of Business Administration, Entrepreneurship	2019
W. P. Carey School of Business, Arizona State University, Tempe, AZ Master of Science in Finance	2019
W. P. Carey School of Business, Arizona State University, Tempe, AZ Barrett, the Honors College Bachelor of Science in Economics, Bachelor of Science in Business Entrepreneurship Certificate in Honors Business Consulting. GPA: 3.96/4.0 195 Credits	2017

PROFESSIONAL QUALIFICATIONS

- Econometrics and Statistics
- Investment Management
- Financial Modeling and Forecasting
- Business Strategy
- Entrepreneurship
- Debt and Equity Financing
- Lending and Default Mitigation
- Discounted Cash Flow Analysis
- Cross-functional Teamwork

PROFESSIONAL EXPERIENCE

Assets Elevated, Chandler, AZ 2017-Present
President and Founder

- Hold a General Agency Contract with Ohio National Life Insurance Company, responsible for 2.250 million+ coverage.
- Use Whole Life Insurance policies to build a supplement for Private Wealth Systems, well-versed in all life insurance.
- Designed a financial system that enables clients to self-finance expenditures and reconstitute debt.
- Licensed Life Insurance Producer, licensed in multiple states. Analyst from 2010-2016.

Your Secret Agents, Inc., Chandler, AZ 2008-Present
President and Founder

- Own and operate a virtual-assistant company that provides general services for small-business professionals, including website design, valuations, profitability assessments, etc. resulting in thousands of dollars of revenue.
- Manage more than 20 subcontractor relationships over multiple states.
- Provide consulting services on business strategy, cost-analysis, product development, and financial management.

The Spencer W. Elliott Corporation, Chandler, AZ 2002-Present
Chief Executive Officer

- Former professional skier, endorsed by Karbon, Fischer Skis, and Marker Bindings.
- Manage a hands-on portfolio that includes real-estate and management, valuations, and risk mitigation.
- Handle day-to-day operations, including providing micro-loans up to \$10,000. Over \$40,000 currently lent out, with average of 18% annually return to date. Assess credit worthiness and determine likelihood of default.

Sergei Mikheyev and Associates, Vienna, Austria, European Union Summer 2018

- Associate to Dr. Sergei Mikheyev, a world-class business and government interpreter and investor.
- Developed strategies for the management of assets to mitigate international tax obligations (USA and EU).
- Focused on Real Estate investment management and financing with a multi-million dollar portfolio.

PROFESSIONAL DEVELOPMENT (HONORS AND AWARDS, PROFESSIONAL ASSOCIATIONS)

- **Student Investment Management (SIM) Fund**, Manage around one-million dollars of ASU Endowment money. 2018
- **City of Phoenix Village Planning Committee** Member, 2012-2015, Vice-Chair 2015-Present
Responsible for determining zoning policy and regulation for the Ahwatukee Foothills Village.
- **Forward Focus Scholar**, A full scholarship for graduate studies at W. P. Carey. 2017-2019
- **Poets and Quants Magazine, "Outstanding Undergraduate Business Student"** 2017
- **Consulting Scholar, New Venture Group, W. P. Carey**, Consulted real companies, including P. F. Chang's. 2015-2017
- **McCord Scholar, W. P. Carey School of Business**, One of six scholars to earn the designation. 2015-2016
- **Flinn Foundation Scholarship**, Arizona's most prestigious scholarship, presented to 20 students per year. 2013-2016
- **AG Bell College Scholarship (National)** 2016
- **W. P. Carey Dean's Advisory Council**, Advised Dean Kay Faris in finding solutions to university issues. 2013-2014
- **Arizona Republic Newspaper's "People to Watch for 2013"** 2013

HUMANITARIAN MISSIONS and VOLUNTEER WORK

- Volunteered on a Mission to San Jose, Costa Rica to manage the construction of an orphanage. 2016
- Volunteered on an American and Chinese Aid Mission, Beijing and Yangji to arrange provisions for an orphanage. 2012
- Volunteered on a Medical Mission to Guatemala, served as a Dental Assistant. 2010